

SUPERIOR MULTI-PACKAGING LIMITED
(Registration No. 197902249R)
(Incorporated in the Republic of Singapore)
(the “**Company**”)

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 202,428,000 NEW ORDINARY SHARES ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY ONE (1) EXISTING ORDINARY SHARE IN THE CAPITAL OF SUPERIOR MULTI-PACKAGING LIMITED – DESPATCH OF CIRCULAR TO SHAREHOLDERS

Unless otherwise defined, all terms used herein shall bear the same meanings as ascribed to them in the announcement made by the Company on 19 May 2010 in relation to the Rights Issue and the Whitewash Resolution.

The Board of Directors of the Company is pleased to announce that the Company has today despatched a circular to Shareholders dated 6 July 2010 relating to the Rights Issue and the Whitewash Resolution and to seek Shareholders’ approval therefor (the “**Circular**”).

The Circular contains, *inter alia*, a notice of extraordinary general meeting of the Company in respect of the Rights Issue and the Whitewash Resolution (the “**EGM**”). The EGM will be held on 21 July 2010 at 10.00 a.m. at 7 Benoi Sector, Singapore 629842. Notice of the EGM has been announced on the SGXNET separately today.

Shareholders who do not receive the Circular within a week from the date hereof should contact the Share Registrar of the Company at the following address:

M & C Services Private Limited
138 Robinson Road
#17-00 The Corporate Office
Singapore 068906

Copies of the Circular are available on the website of the Singapore Exchange Securities Trading Limited at <http://www.sgx.com>.

By Order of the Board
SUPERIOR MULTI-PACKAGING LIMITED

Juliana Lee Kim Lian
Liew Meng Ling
Company Secretaries
6 July 2010