

SUPERIOR MULTI-PACKAGING LIMITED
(Registration No. 197902249R)
(Incorporated in the Republic of Singapore)
(the “**Company**”)

**RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 202,428,000 NEW
ORDINARY SHARES ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY ONE (1)
EXISTING ORDINARY SHARE IN THE CAPITAL OF SUPERIOR MULTI-PACKAGING
LIMITED – NOTICE OF BOOKS CLOSURE DATE**

Unless otherwise defined, all terms used herein shall bear the same meanings as ascribed to them in the announcements made by the Company on 19 May 2010 and 23 June 2010 in relation to the Rights Issue and the Whitewash Resolution and the Circular issued by the Company on 6 July 2010.

NOTICE IS HEREBY GIVEN that the Register of Members and Share Transfer Books of the Company will be closed at 5.00 p.m. on 30 July 2010 (the “**Books Closure Date**”) for the purpose of determining the provisional allotment of Rights Shares under the Rights Issue to Shareholders whose registered addresses with The Central Depository (Pte) Limited (“**CDP**”) or the Company, as the case may be, as at the Books Closure Date, are in Singapore, or who have at least three (3) market days prior to the Books Closure Date, provided to CDP or the Company, as the case may be, addresses in Singapore for the service of notices and documents (the “**Entitled Shareholders**”).

For practical reasons and in order to avoid any violations of the relevant securities legislation applicable in countries other than Singapore, the Rights Shares will **NOT** be provisionally allotted to Shareholders with registered addresses outside Singapore as at the Books Closure Date and who have not, at least three (3) market days prior to the Books Closure Date, provided to CDP or the Company, as the case may be, addresses in Singapore for the service of notices and documents (“**Foreign Shareholders**”). If it is practicable to do so, arrangements may, at the discretion of the Company, be made for the provisional allotments of Rights Shares which would otherwise have been provisionally allotted to Foreign Shareholders to be sold "nil-paid" on SGX-ST as soon as practicable after dealings in the provisional allotments of Rights Shares commence. Such sales may, however, only be effected if the Company, in its absolute discretion, determines that a premium can be obtained from such sales, after taking into account expenses to be incurred in relation thereto. The net proceeds arising therefrom will be dealt with in accordance with the terms set out in the Offer Information Statement to be issued and lodged with the Monetary Authority of Singapore and dispatched to Entitled Shareholders in due course.

Entitled Shareholders (being depositors), whose securities accounts with CDP are credited with Shares as at 5.00 p.m. on the Books Closure Date will be provisionally allotted Rights Shares under the Rights Issue on the basis of the number of Shares standing to the credit of their securities accounts with CDP as at 5.00 p.m. on the Books Closure Date.

Foreign Shareholders (being depositors), whose securities accounts with CDP are credited with Shares and having registered addresses outside Singapore, may provide CDP, at 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807, with addresses in Singapore for the service of notices and documents **at least three (3) market days prior to the Books Closure Date.**

Entitled Shareholders (being scripholders), whose names appear in the Register of Members of the Company as at 5.00 p.m. on the Books Closure Date, will be provisionally allotted Rights Shares under the Rights Issue on the basis of the number of Shares held by them as stated in the Register of Members of the Company as at 5.00 p.m. on the Books Closure Date.

Foreign Shareholders (being scripholders) having registered addresses outside Singapore may provide the Company's share registrar, M & C Services Private Limited (the "**Share Registrar**"), at 138 Robinson Road, #17-00 The Corporate Office, Singapore 068906, with addresses in Singapore for the service of notices and documents **at least three (3) market days prior to the Books Closure Date.**

Duly completed and stamped transfers in respect of Shares not registered in the name of CDP together with all relevant documents of title received up to 5.00 p.m. on the Books Closure Date by the Share Registrar will, subject to the Articles of Association of the Company, be registered to determine their entitlements to the Rights Shares under the Rights Issue.

By Order of the Board
SUPERIOR MULTI-PACKAGING LIMITED

Juliana Lee Kim Lian
Liew Meng Ling
Company Secretaries
21 July 2010