SUPERIOR MULTI-PACKAGING LIMITED
(Registration No. 197902249R)
(Incorporated in the Republic of Singapore)
(the "**Company**")

RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 202,428,000 NEW ORDINARY SHARES ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY ONE (1) EXISTING ORDINARY SHARE IN THE CAPITAL OF SUPERIOR MULTI-PACKAGING LIMITED – LODGMENT OF OFFER INFORMATION STATEMENT

Unless otherwise defined, all terms used herein shall bear the same meanings as ascribed to them in the Offer Information Statement (as defined herein).

The Board of Directors of the Company hereby announces that the offer information statement dated 3 August 2010 (the "**Offer Information Statement**") relating to the Rights Issue has been lodged with the Monetary Authority of Singapore today. A copy of the Offer Information Statement is attached hereto.

The Offer Information Statement, together with the Application Form for Rights Shares and Excess Rights Shares and the Provisional Allotment Letter, as the case may be, issued in connection with the Rights Issue, will be despatched on 4 August 2010 to Entitled Shareholders.

By Order of the Board
SUPERIOR MULTI-PACKAGING LIMITED

Juliana Lee Kim Lian
Liew Meng Ling
Company Secretaries
3 August 2010