

SUPERIOR MULTI-PACKAGING LIMITED
(Registration No. 197902249R)
(Incorporated in the Republic of Singapore)
(the “**Company**”)

**RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 202,428,000 NEW
ORDINARY SHARES ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY ONE (1)
EXISTING ORDINARY SHARE IN THE CAPITAL OF SUPERIOR MULTI-PACKAGING
LIMITED – DESPATCH OF OFFER INFORMATION STATEMENT**

Unless otherwise defined, all terms used herein shall bear the same meanings as ascribed to them in the Offer Information Statement (as defined herein).

DESPATCH OF OFFER INFORMATION STATEMENT

The Board of Directors of the Company (the “**Board**”) refers to the announcement dated 3 August 2010 in relation to the lodgment of the offer information statement dated 3 August 2010 relating to the Rights Issue (the “**Offer Information Statement**”).

The Board wishes to announce that the Offer Information Statement, together with the Application Form for Rights Shares and Excess Rights Shares (the “**ARE**”) and the Provisional Allotment Letter (the “**PAL**”), as the case may be, issued in connection with the Rights Issue, have been despatched today to Entitled Shareholders.

ACCEPTANCES OF PROVISIONAL ALLOTMENTS OF RIGHTS SHARES AND EXCESS RIGHTS SHARES

Acceptances of provisional allotments of Rights Shares and (if applicable) applications for excess Rights Shares under the Rights Issue may only be made:

- (1) in the case of Entitled Scripholders, on the PAL; and
- (2) in the case of Entitled Depositors, on the ARE and/or by way of Electronic Application through an ATM of a Participating Bank.

More information on the procedures for acceptance, payment and excess application by Entitled Shareholders may be found in the ARE, the PAL and the Offer Information Statement. The trading period for the provisional allotments of the Rights Shares (or “nil-paid” Rights) on the SGX-ST commences from 9.00 a.m. on 4 August 2010 and ends at 5.00 p.m. on 13 August 2010. Entitled Depositors who sell their “nil-paid” Rights on the SGX-ST during this period do not need to forward the ARE to the purchasers of the provisional allotments of Rights Shares (the “**Purchasers**”) as arrangements will be made by CDP for a separate Application Form for Rights Shares (the “**ARS**”) to be sent to the Purchasers. Purchasers should note that CDP will, on behalf of the Company, send the ARS accompanied by the Offer Information Statement, by ordinary post and at the Purchasers' own risk, to their respective Singapore addresses as recorded with CDP.

The Offer Information Statement together with the ARE, the ARS and the PAL (as the case may be) will not be despatched to Purchasers and Shareholders whose registered addresses with CDP are not in Singapore.

WHERE TO COLLECT THE OFFER INFORMATION STATEMENT

Entitled Depositors and Entitled Scripholders who do not receive the Offer Information Statement together with the ARE or the PAL, as the case may be, within a week from the date hereof may obtain copies of the documents from:

For Entitled Depositors:

CDP

The Central Depository (Pte) Limited
4 Shenton Way, #02-01
SGX Centre 2
Singapore 068807

For Entitled Scripholders:

SHARE REGISTRAR

M & C Services Private Limited
138 Robinson Road, #17-00
The Corporate Office
Singapore 0689063

Purchasers of the “nil-paid” Rights who do not receive the ARS and the Offer Information Statement may also obtain copies of the same from CDP (at the address stated above).

INDICATIVE TIMETABLE OF KEY EVENTS

Entitled Shareholders and Purchasers of “nil-paid” Rights are requested to note the following important dates and times in respect of the Rights Issue:

Shares trade ex-Rights	: 28 July 2010 from 9.00 a.m.
Books Closure Date	: 30 July 2010 at 5.00 p.m.
Despatch of Offer Information Statement (together with the ARE or PAL, as the case may be) to Entitled Shareholders	: 4 August 2010
Commencement of trading of “nil-paid” Rights	: 4 August 2010 from 9.00 a.m.
Last date and time for trading of “nil-paid” Rights	: 13 August 2010 at 5.00 p.m.
Last date and time for splitting of “nil-paid” Rights	: 13 August 2010 at 5.00 p.m.
Last date and time for acceptance of and payment for Rights Shares	: 19 August 2010 at 5.00 p.m. (9.30 p.m. for Electronic Applications)
Last date and time for renunciation of and payment for Rights Shares	: 19 August 2010 at 5.00 p.m.
Last date and time for application and payment for	: 19 August 2010 at 5.00 p.m. (9.30 p.m.)

excess Rights Shares

for Electronic Applications)

Expected date of issuance of Rights Shares : **27 August 2010**

Expected date of commencement of trading of Rights Shares : **30 August 2010**

The above timetable is indicative only and is subject to change. As at the date of this Offer Information Statement, the Company does not expect the above timetable to be modified. However, the Company may, with the approval of the SGX-ST and with the agreement of the Manager, modify the above timetable subject to any limitation under any applicable laws. In such an event, the Company will publicly announce the same through a SGXNET announcement to be posted on the internet at the SGX-ST's website <http://www.sgx.com>.

By Order of the Board

SUPERIOR MULTI-PACKAGING LIMITED

Juliana Lee Kim Lian
Liew Meng Ling
Company Secretaries
4 August 2010